

Cornell University Cooperative Extension Sullivan County Caregiver Resource Center of Sullivan County 64 Ferndale-Loomis Road Liberty, NY 12754 (845) 292-5250 Contact Bonnie Lewis, RN/ Program Coordinator



## PRESS RELEASE

## July 27, 2009 RELEASE

## Elder Law, Retirement & Estate Planning For Caregivers, Seniors and the Community

Liberty, NY

The Caregiver Resource Center, located at Cornell Cooperative Extension of Sullivan County, has scheduled its annual series on elder law, retirement, estate and insurance planning. The series, to be held September 16, 23 and October 7 (all from 6 to 9pm) is open to family caregivers, seniors and the community. Individuals who plan ahead allow themselves a better opportunity to stay in charge of their finances, improving their ability to receive their desired medical care and better prepared to enjoy retirement. Family members will also be better prepared to care for the individual as they need increasing assistance.

The schedule of classes:

<u>September 16 (Wednesday) 6 - 9 pm:</u> HOW NOT TO OUTLIVE YOUR RETIREMENT INVESTMENTS! (Philip Coombe, III, CFP of Coombe, Bender and Co., LLC) and ESTATE PLANNING FOR YOUR LAND— THE USE OF CONSERVATION EASEMENTS AND THE FINANCIAL BENEFITS (Sue Currier, Executive Director from Delaware Highlands Conservancy).

September 23 (Wednesday) 6 - 9 pm: ESTATE PLANNING '101' - ELDER LAW, ASSET PROTECTION, SPECIAL NEEDS PLANNING (Martin Hersh, Member National Academy of Elder Law Attorneys) and QUALIFYING FOR LONG TERM CARE MEDICAID & THE APPLICATION PROCESS (Cathy Brown, Sull. Co. Department of Family Services)

October 7 (Wednesday) 6-9 pm: 2009-2010 SCOOP ON MEDICARE (& PART D), NYS EPIC & THE NEW NYS PRESCRIPTION SAVER (Tula Brown – Sull. Co. HIICAP Coordinator and Laura Mulvihill -NYS EPIC Coordinator) and LONG TERM CARE & THE USE OF INSURANCE - WHAT, WHERE, WHEN & HOW? (Bonnie Lewis, RN/Coordinator - Caregiver Resource Center)

This program is supported by the Caregiver Resource Center grant from the NYS Office for the Aging. All classes are free and will be held at the Extension building (64 Ferndale-Loomis Road, Liberty). Light refreshments will be provided. Please RSVP at 292-5250 (class will be cancelled if fewer than five individuals register for the evening's presentation.)